

POLICYLAB

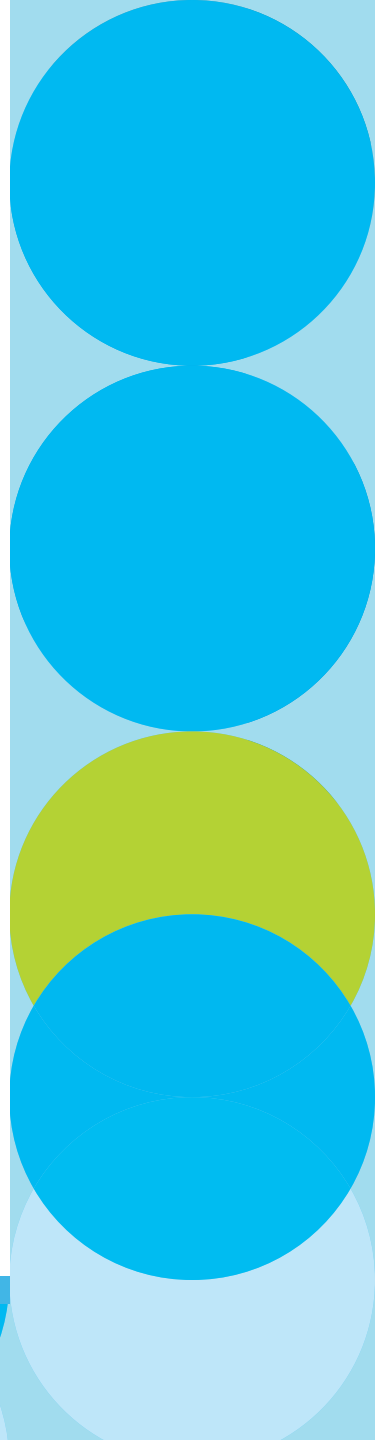
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# Socially Equitable Care by Understanding Resource Engagement (SECURE)

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# LACK ACCESS TO SOCIAL RESOURCE AFFECTS HEALTH OUTCOMES

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Will add text

## OUR MAIN QUESTION:

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**How can we best facilitate family-level engagement with social resources from the pediatric health care setting?**

**Multi-site randomized controlled trial with explanatory-sequential mixed method design to:**

- **evaluate the comparative effectiveness of a resource menu and screening on acceptance, perception, and engagement with social resources**
- **inform strategies to address social risk, minimize unintended consequences for families, and improve health outcomes**

# BACKGROUND

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Effects of COVID19 hastened already rapid growth of screening protocols for unmet social needs within pediatric health care

Implementation Strategies:

- PA Department of Health
- Medicaid

## National Data on Social Risk Screening Underscore the Need for Implementation Research

Rachel Gold, PhD, MPH<sup>1,2</sup>; Laura Gottlieb, MD, MPH<sup>3</sup>

[» Author Affiliations](#) | [Article Information](#)

*JAMA Netw Open.* 2019;2(9):e1911513. doi:10.1001/jamanetworkopen.2019.11513

Is social risk screening at the point of implementation readiness?

# POTENTIAL UNINTENDED CONSEQUENCES

- **False assumptions:**
  - screening = intervening
  - positive screens = resource desire
- **Overpromises services**
- **Racial bias**
- **Lacks stakeholder involvement**
  - Community-based organizations
  - Families

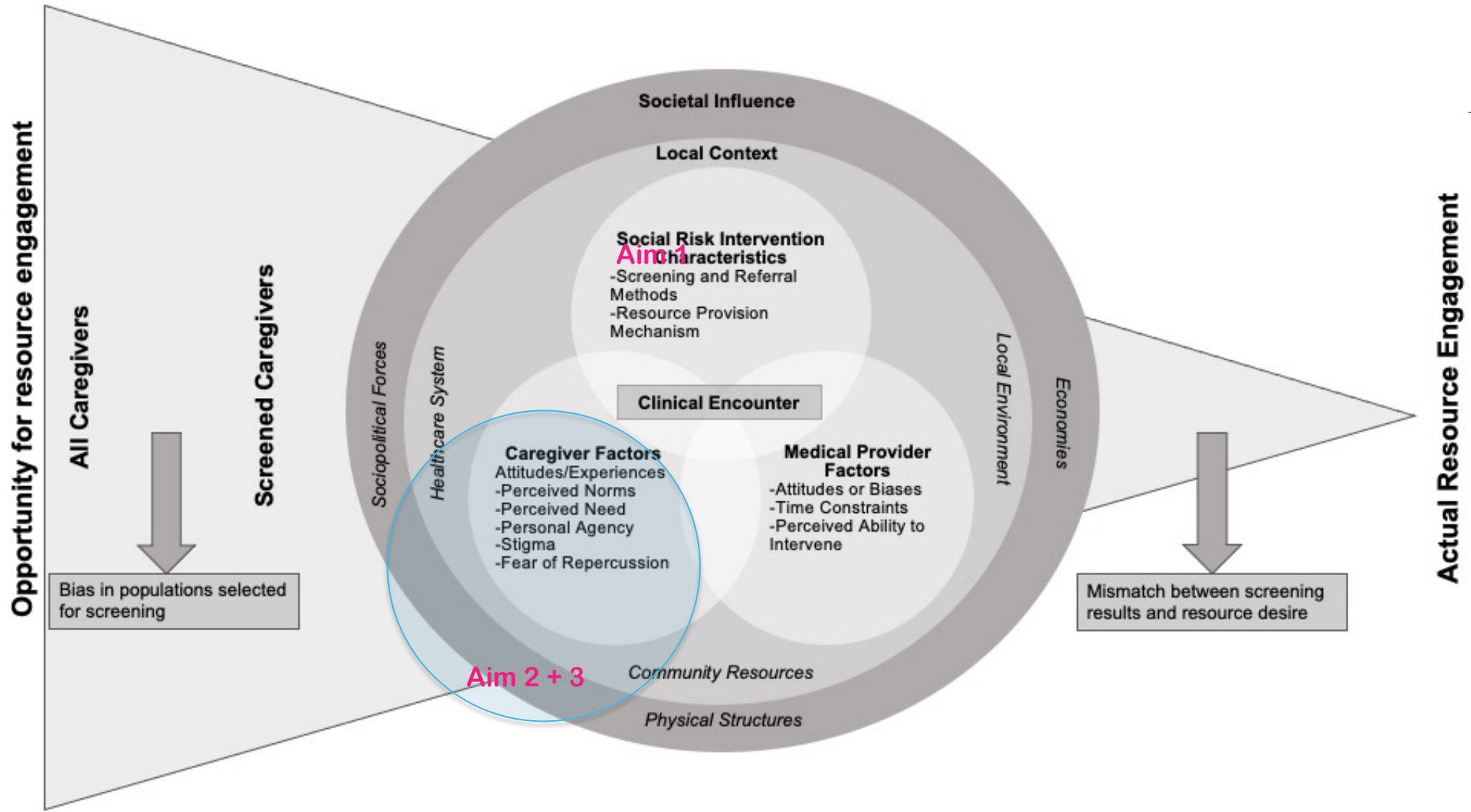


**Pressing need to be thoughtful in our approach**

# EXPECTED PROCESS FROM SCREENING TO ENGAGEMENT

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# AIMS

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**1:** Compare, through a multi-site **randomized controlled trial**, caregivers' acceptance of and engagement with social resource information when that information is (1) presented alone, (2) following a resource menu, or (3) following social risk screening.

**2:** Determine, using **survey methods**, rates of resource utilization and the reported change in social risk after a 30-day period between caregivers who received social resource information with or without a preceding resource menu or social risk screening.

**3:** Explore, using **qualitative interviews**, how caregiver comfort level and perception of resources is affected by preceding social risk screening

# ELIGIBILITY

## 3 CHOP sites

### Inclusion

#### Caregivers of patients:

- Age 16 days\*-25 years
- +Smart phone

### Exclusion

- Involvement with complex care management
- Primary complaint requiring social work

<b>Enrollment location</b> <small>* must provide value</small>	<input type="radio"/> Emergency Department <input type="radio"/> South Philadelphia <input type="radio"/> West Chester <small>reset</small>
<b>Patient age</b> <small>* must provide value</small>	<input type="text" value=""/> <small>reset</small>
<b>Is the patient in complex care management?</b> <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No <small>reset</small> <small>Look under "LPOC" in chart to see if patient has a longitudinal plan of care team</small>
<b>Enrollment date</b> <small>* must provide value</small>	<input type="text" value="11-11-2021 09:56"/> <input type="button" value="Now"/> M-D-Y H:M <small>reset</small>
<b>What is the caregiver's primary language?</b> <small>* must provide value</small>	<input type="text" value=""/> <small>Reconfirm in room</small> <small>reset</small>
<b>Zip code placeholder</b> <small>* must provide value</small>	<input type="text" value=""/> <small>reset</small>
<b>Translation services used?</b>	<input type="radio"/> Yes <input type="radio"/> No <small>Ask if caregiver would like to use translation services</small> <small>reset</small>
<b>Consent for participation?</b> <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No <small>reset</small>
<b>Is the caregiver over the age of 18?</b> <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No <small>reset</small>
<b>Does the caregiver have a smartphone that can access the internet?</b> <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No <small>reset</small>

# AIMS

1: Evaluate, using a **randomized controlled trial**, the impact of screening for social risk on caregivers' acceptance and engagement with resources from resource mapping software

2: Evaluate, using **survey methods**, rates of resource utilization and the ultimate impact on social risk between caregivers with or without a preceding standardized assessment of social risk

3: Explore, using **qualitative interviews**, how caregiver comfort level and perception of resources is affected by preceding social risk screening

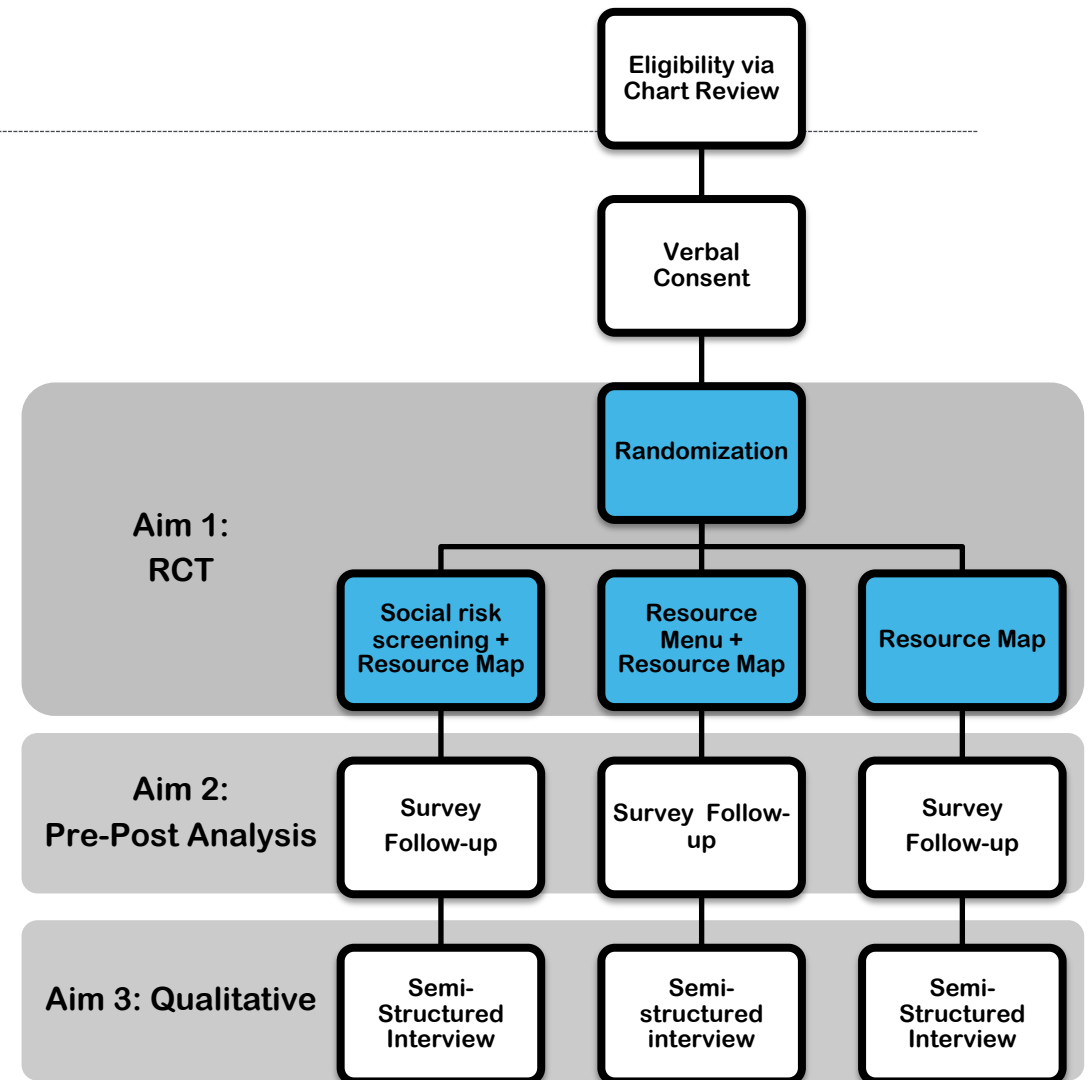


Figure 2: Study Overview

# SCREENING TOOL

Do you always have enough food for your family?

Yes

No

reset

Would you like information about community resources that may help with finding food?

Yes

No

Maybe later

reset

Would you like help finding food for tonight?

Yes

No

reset

**Emergent need → Automatic alert to project-specific social worker for same-day contact**

In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home?

Yes

No

Already shut off

reset

Would you like information about community resources that may help with electric, gas, oil, or water services?

Yes

No

Maybe later

reset

Are you worried that in the next 2 months, you may not have stable housing?

Yes

No

reset

Would you like information about community resources that may help with housing?

Yes

No

Maybe later

reset

Do you need help finding housing for tonight?

Yes

No

reset

# RESOURCE MENU

Would you like information about any of these types of programs? Check all that apply.

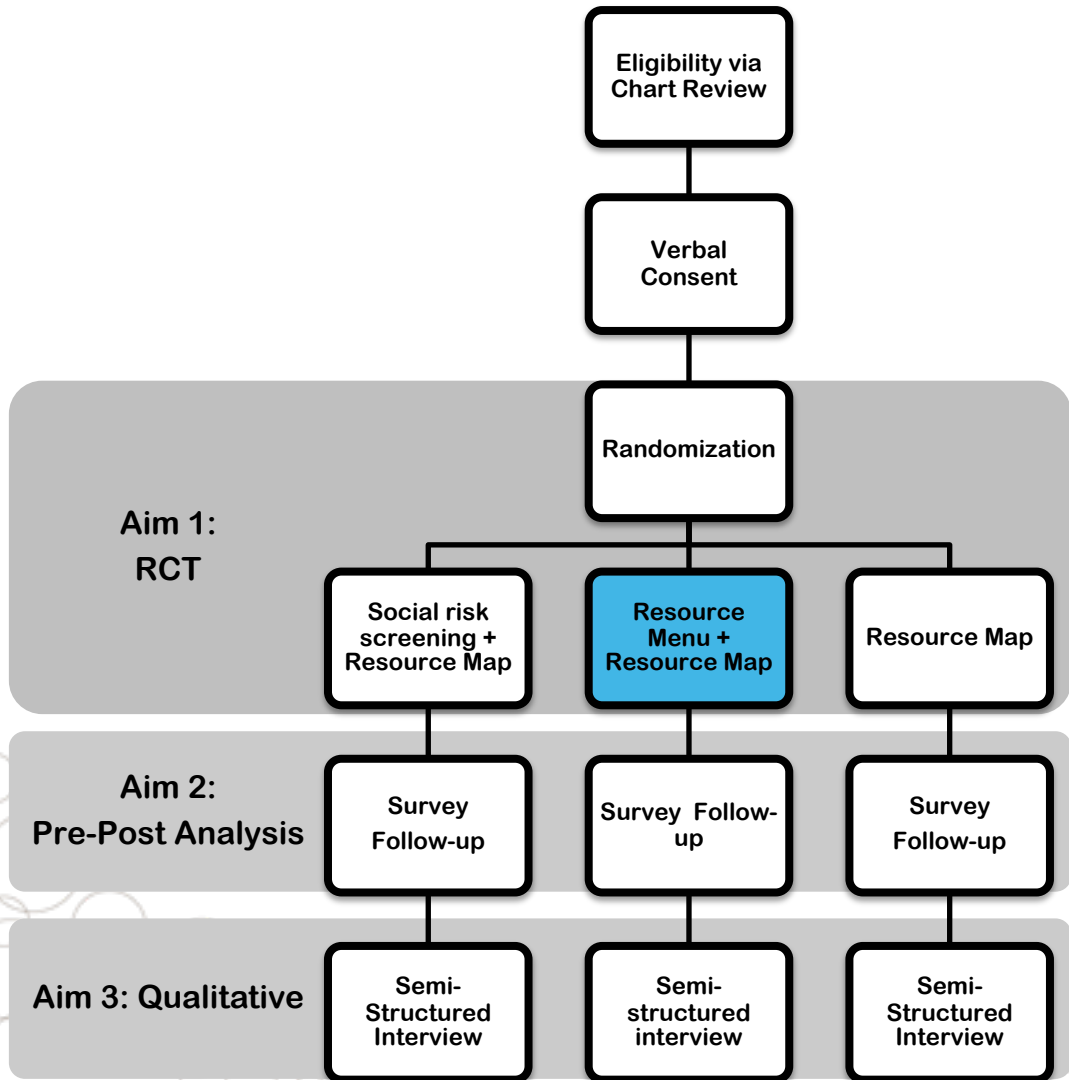


Figure 2: Study Overview

- Food
- SNAP
- WIC
- Income or financial assistance
- Housing
- Utilities (electric, gas, oil, or water)
- Childcare
- Legal aid
- Adult education or work
- Supplies (clothing, baby, home, etc)
- Transportation
- Other
- None of these

# RESOURCE MAP

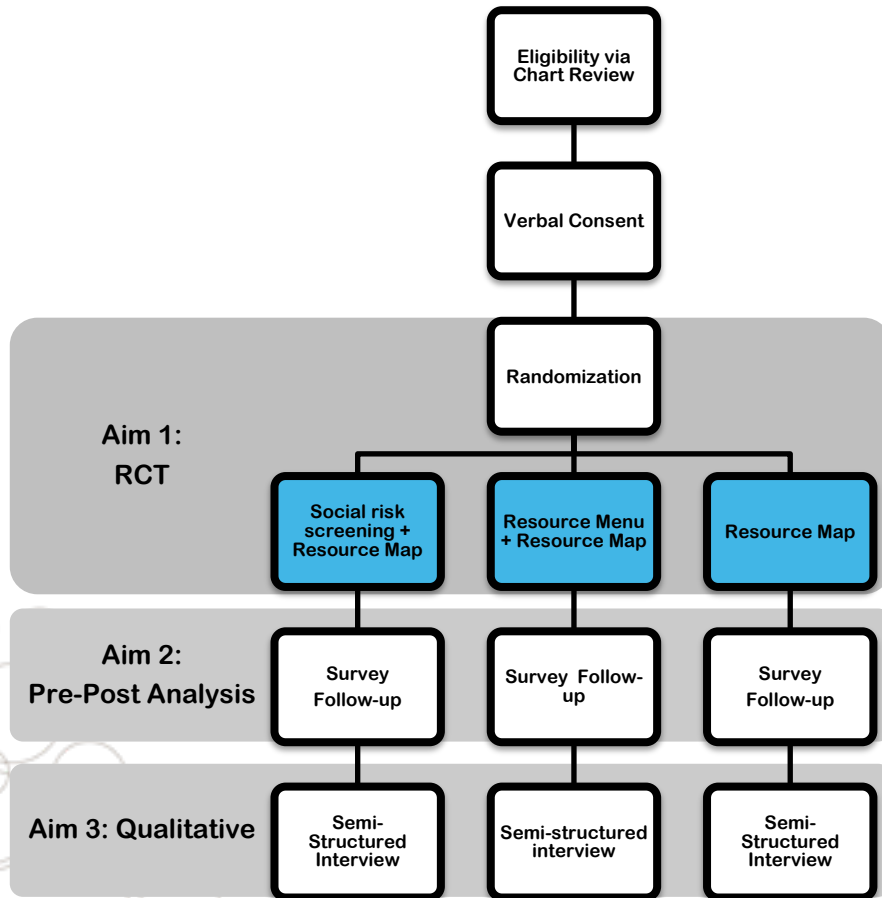
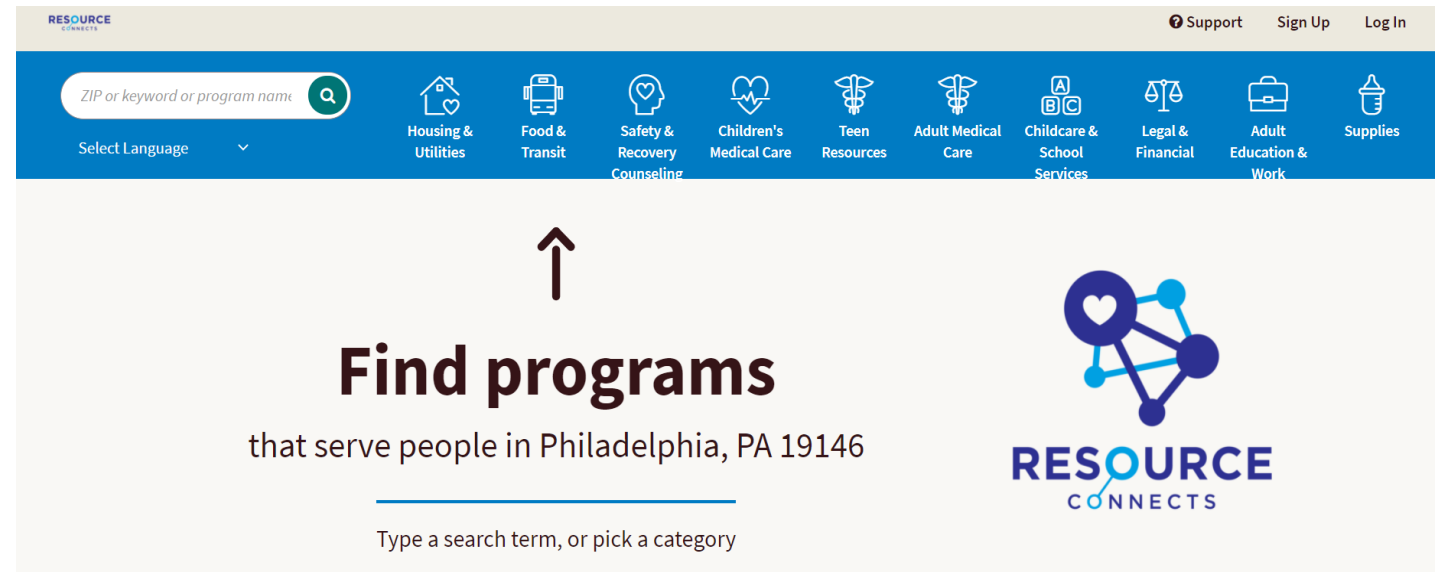


Figure 2: Study Overview



## Randomization-arm specific RC site duplications

### Data Collection:

#### *Uptake*

total number of searches, number of searches by domain

#### *Engagement*

time spent on site, number and domains of resources saved/emailed/texted/printed

**Inclusion Criteria:**  
Adult Caregiver with Pediatric Patient + Smart Device

Eligibility via  
Chart Review

Verbal Consent

**Aim 1: Multi-Site RCT (Time = day 0)**

Data Collection

**Individual:** participation in screening (yes/no), use of tablet or personal device, use of translation services (yes/no, and language), social risk screening results, caregiver and patient demographics (gender, age, insurance, 12 digit zip code, race/ethnicity, affiliation of a primary care provider, phone number), and whether a social work consultation was automatically triggered and/or requested

**Resource Map:** *uptake* (total number of searches, number of searches by domain), and resource *engagement* (time spent on site, number of resources saved/emailed/texted/printed, domains of resources saved/emailed/texted/printed)

Randomize  
(N=3711)

Social Risk  
Screening +  
Resource Map  
(N=1237)

Resource Menu  
+ Resource Map  
(N=1237)

Resource Map  
(N=1237)

**Resource Navigation Option (Time = day 5)**

Response to text messages (opt out vs no response), number of calls made in order to reach each participant, length of phone call, services offered, referrals made, and any other observations from the phone call

Text + Call

Text + Call

Text + Call

**Aim 2: Pre-Post Analysis (Time = day 30)**

Reported use of resources (yes/no), resources used by social domain, number of times each resource was used, perceived impact of resource use on social need, experience with healthcare discrimination, and level of trust in clinician

Survey  
Follow-up  
(N=294)

Survey Follow-  
up  
(N=294)

Survey  
Follow-up  
(N=294)

**Aim 3: Qualitative (Time = day 35-45)**

Telephone audio-recorded interviews

Semi-Structured  
Interviews  
(N=15)

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## POTENTIAL OUTCOMES

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- Understand mechanism
  - Understand implementation context
  - Develop processes for social care integration
- Center the perspectives of families with lived experience
- Plan for future implementation or de-implementation/substitution



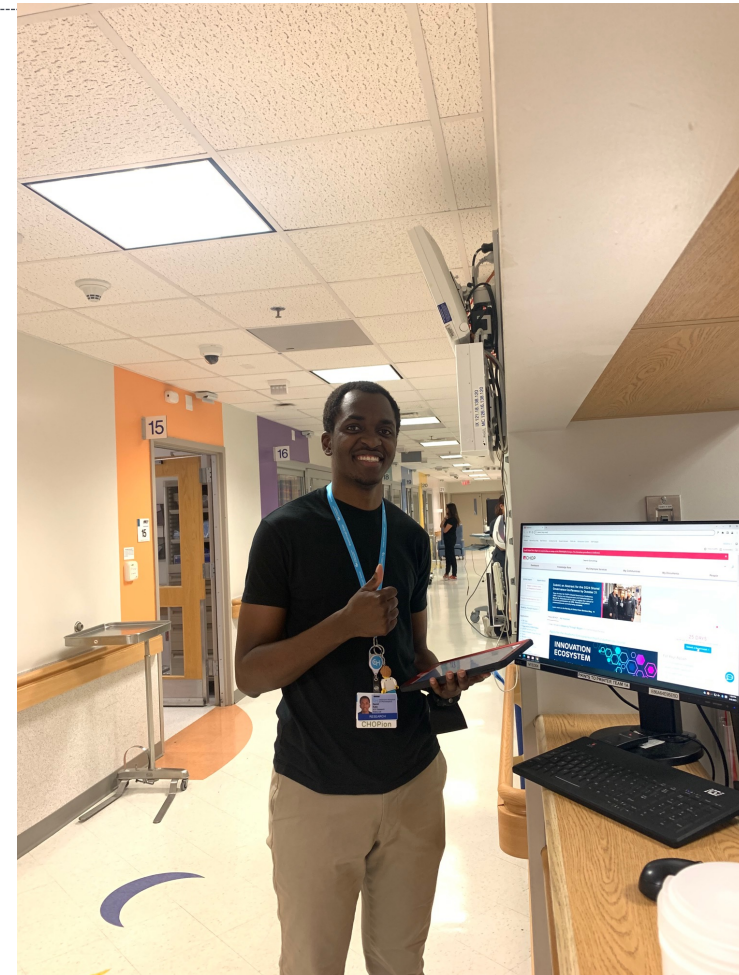
## FINDINGS

**Still enrolling and doing interviews!!**

# MY ROLE

## Data Collector:

1. Prescreen patients for eligibility using Epic
2. Walk into patient rooms.
3. Introduce myself as a researcher
4. Explain project, obtain consent, and enroll



# LESSONS LEARNED

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1. **Understanding social risk: important but complex**
2. **Health Care continues past hospitals doors (SDOH)**
3. **Exposure to clinical research and clinical research tools**
4. **People management**
5. **Will add more...**



# ACKNOWLEDGEMENT

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**Joanne Levy, MBA, MPC**

**Director of Student  
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Program**

**-The Entire SECURE TEAM  
-All 2023 SUMR-GEAR UP Scholars ❤️**



**Danielle Cullen MD, MPH, MSHP  
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**Rachel Brown, MPH**

**SECURE Clinical Research  
Project Manager at the  
Children's Hospital of  
Philadelphia**

**THANK YOU FOR  
LISTENING**

**Questions?**

